

# The **PROFIT ACCELERATOR**Portfolio Guide





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### By Charles Mizrahi, Founder

I, this is Charles, Mizrahi, founder of *Profit Accelerator*.

As you know, Mr. Market is offering us an incredible opportunity for short-term profits...

These trades have the potential to hand investors gains of 100%, 500%, 1,000% or more ... sometimes in as little as a few months.

Once I identify a new trade, I immediately recommend it to you in a "buy alert" email. Then it gets added to our model portfolio.

That's why I want to take a moment to show you exactly how our portfolio works...

# **Navigating the Portfolio**

Let's start with a few pointers on how to operate the online portfolio itself:

• **Sorting:** You can sort the portfolio by any category. Simply click the "Symbol" tab to sort by the ticker symbol, "Open Date" to sort by the date we entered the trade, "Return" to sort by our open gains, etc.



• **Links:** If you want to see my original recommendations, there's a hyperlink on the dates in the "Open" column for easy reference. Just click on any date with the blue font, and it will take you directly to that write-up.

For example, you can see the hyperlinked date in the picture below next to the fictional **Profit Accelerator** (**NYSE: CTF1**) position. So, if you wanted to read the original recommendation for CTF1, you would just click on the date.



• **Prices:** The portfolio automatically takes the most recent prices (updated every 30 minutes) and lists them in the "Current" column. If you're viewing the portfolio, you'll have to refresh the page for the prices to update.



• **Print:** Above the portfolio, there's a link and a printer icon. If you want to print the portfolio, just click to open the entire portfolio in a new window.

Then, you can right-click your mouse and select "Print" from the drop-down menu to print.

Can't see the portfolio? Try the print preview



# **Overview**

Now that you know how to navigate the portfolio, let's go over what each column and section means.

- Blue Bar: In the blue-shaded box at the top, you can see the portfolio at a glance. This information includes the number of open positions.
- **Symbol:** This is the company name and ticker symbol of the investment. You can use this to look up the company in your brokerage account or on your financial news site of choice (such as Yahoo Finance). Or simply click on the ticker symbol highlighted in blue to see more about the company on our website.
- Open Date/Price: This is the date we entered the position. And the price we paid upon entry. We typically use the closing price of the day we entered the stock, so your buy price may differ from ours. This is fine, as everyone's purchase price will likely be a bit different.
- **Current Price:** This is the 30-minute delayed price for stocks.
- Close Date: This is the date we closed the position.
- Close Price: This column lists the last time the portfolio prices were updated for open stocks and lists the close date for previous trades.
- **Return:** This is our total gain (or loss) on a position.
- Forward Dividend: The company's current dividend rate.

# **Portfolio Divisions**

In addition to the different columns, our model portfolio is divided into a few different categories:

- Open Positions: These are the stocks I've recommended every month as trade alerts or special bonus alerts.
- Closed Positions: Here, you can easily find the positions we've sold in *Profit Accelerator*.

That covers our brief portfolio walkthrough. Thanks for following along with me.

I hope this guide helped answer any questions you had about how to follow our positions, and that you're now completely comfortable making our trades.

If you do have any questions or comments, please don't hesitate to contact me at Accelerator@BanyanHill. com. I'd love to hear from you!

Regards,

Charles Mizrahi

Founder, Profit Accelerator



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