



*MAPPING PROFITS:*

# Top Emerging Markets Stock





# Mapping Profits: Top Emerging Markets Stock

By Matt Clark  
Research Analyst, *Stock Power Daily*

I'M from Kansas, once known as the “breadbasket of the world,” where wheat fields were more abundant than tall buildings.

Kansas is also known for producing soybeans, coming in 10th in U.S. production in 2020.

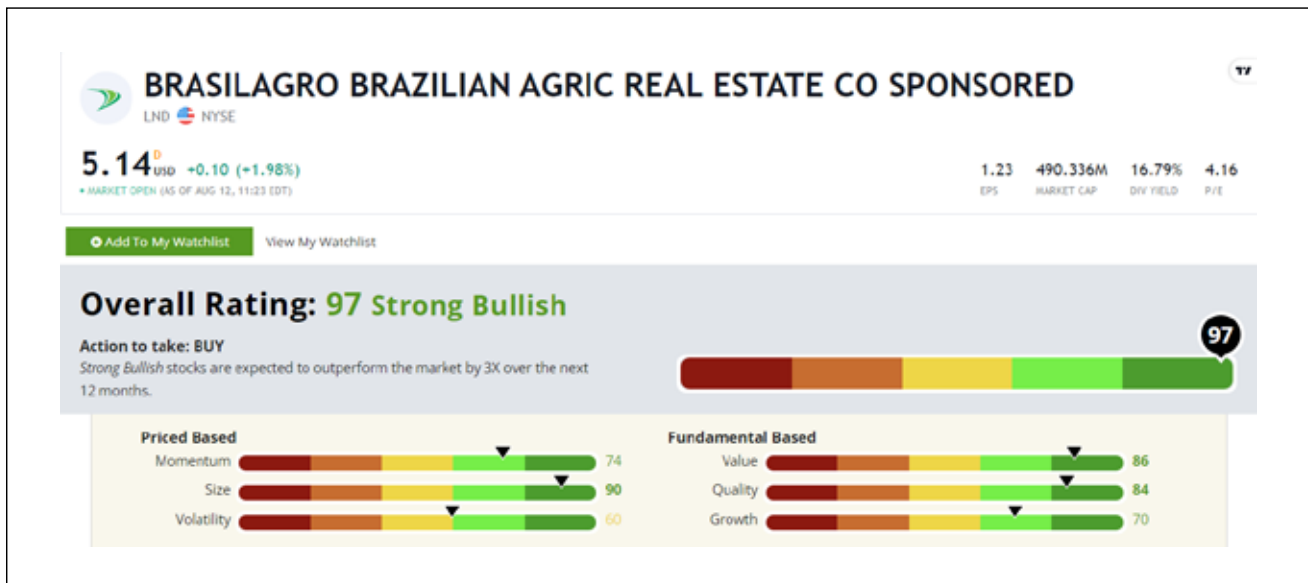
And the U.S. was the world leader in soybean production until 2020, when Brazil, an emerging market in South America, took over.

Experts project soybean production in Brazil will jump 10.6% by 2029.

Soybeans are Brazil’s largest export.

According to the Food and Agriculture Organization of the United Nations, crops — including soybeans — constitute 10% of the country’s gross domestic product and 20% of its labor force.

And that’s excellent news for my top emerging markets stock: **BrasilAgro (NYSE: LND)**.



BrasilAgro acquires, develops, sells and rents agricultural properties. The company also cultivates soybeans, sugarcane and corn.

LND scores a “**Strong Bullish**” **97 out of 10** on our Stock Power Ratings system, and we expect it to beat the broader market **by 3X in the next 12 months**.

## Strong Growth + Momentum

BrasilAgro stands out to me for one notable reason:

For the 12 months ending June 30, 2020, annual revenue was \$115.5 million. BrasilAgro expects to grow revenue to \$196.5 million by 2024 — **a 70% increase over four years!**

In addition to LND's excellent growth potential and strong momentum, it's a solid value and quality stock.

LND trades with a price-to-earnings ratio of 5.6 compared to its peers' 27.4.

BrasilAgro's return-ons (assets, equity and investment) are all double-digit positives. (Return on equity is 38.4%.) For contrast, agriculture industry averages are all double-digit negatives.

BrasilAgro has a trailing 12-month earnings-per-share (EPS) growth rate of 303.2% and a sales growth rate of 58.5%.

LND's "Bullish" momentum rating of 74 tells us we can expect the stock to rise from here.

BrasilAgro stock scores a **97 overall** on our proprietary system. It's in the top 3% of all stocks in our universe!

That also means we're "Strong Bullish" and expect it to beat the broader market **by at least three times in the next 12 months.**

**Bonus:** LND stock pays an impressive forward dividend yield of 17.7% as I write this! You'll get a payout of \$0.90 per share this year just to hold the stock.

Remember: LND is just one of the many high-conviction stocks you'll get access to with your subscription to *Stock Power Daily*. Enjoy!

Safe trading,



Matt Clark, CMSA®

Research Analyst, *Money & Markets*



**Money and Markets**

P.O. Box 8378

Delray Beach, FL 33482 USA

USA Toll Free Tel.: (866) 584-4096

Email: <http://moneyandmarkets.com/contact-us>

Website: [www.moneyandmarkets.com](http://www.moneyandmarkets.com)

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